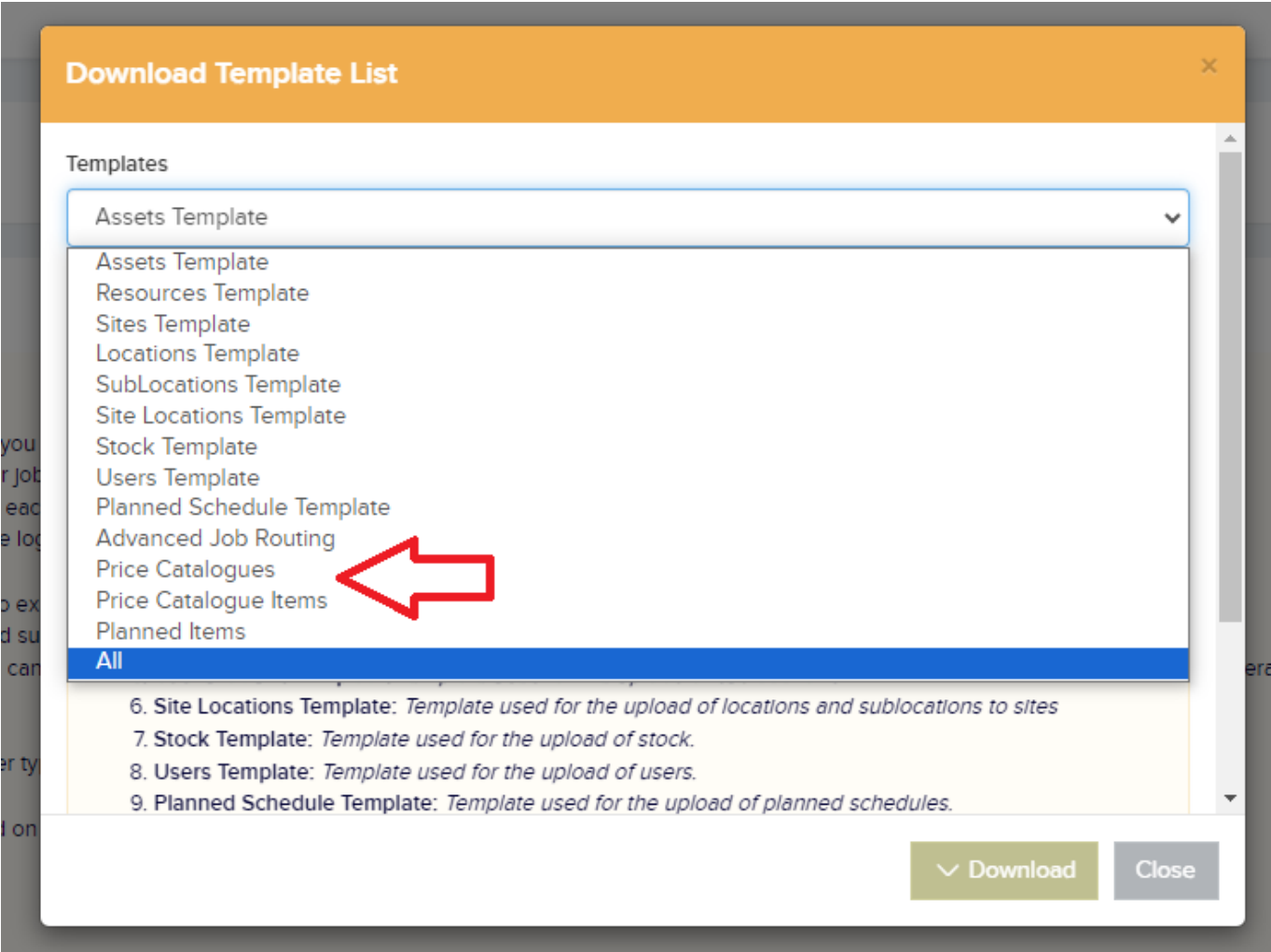


Price Catalogues

The Price Catalogues module can be found via the finance module on the side bar. (By default only Full Access users have access to this module).

- 1. Price Catalogues and Price Catalogue Items can be uploaded via our upload centre or created one by one.



Price Catalogues

Trackplan 3 + New darren@trackplanfm.com

+ ADD

Name	Code	
General Cleaning Catalogue		EDIT DELETE

+ ADD

Description	Code	Cost Labour	Cost Materials	Cost Call-out	Sales Labour	Sales Materials	Sales Call-out	
Window Cleaning	WC01	80.00	10.00	0.00	0.00	0.00	0.00	EDIT DELETE
Pressure Washing	PW01	120.00	20.00	0.00	0.00	0.00	0.00	EDIT DELETE

10 Items Per Page 1-1 of 1 Items

2. Each Resource can have a Default Price Catalogue and this can be set on the Resource Details page.

3. In the Contractor Portal that Resource can then choose from the list of items when creating a quote.

The screenshot displays a software interface for managing cleaning jobs. A modal window titled "Select Price Catalogue Item" is open, showing a list of items with columns for Description, Code, Cost Labour, Cost Materials, and Cost Call-out. The items listed are "Pressure Washing" (PW01) and "Window Cleaning" (WC01). A red arrow points from the "Time Records" link in the background to the modal. Below the modal, there are buttons for "+ ADD COST ROW" and "+ ADD FROM CATALOGUE". A red arrow points from the "+ ADD FROM CATALOGUE" button to the main table below. The main table has columns for Description, Materials, Labour, Other, and Net. The table shows a "Total" row with values 0.00, 0.00, and 0.00. A "No Cost Rows" button is also visible.

Description	Code	Cost Labour	Cost Materials	Cost Call-out
Pressure Washing	PW01	120.00	20.00	0.00
Window Cleaning	WC01	80.00	10.00	0.00

Description	Materials	Labour	Other	Net
Total	0.00	0.00	0.00	