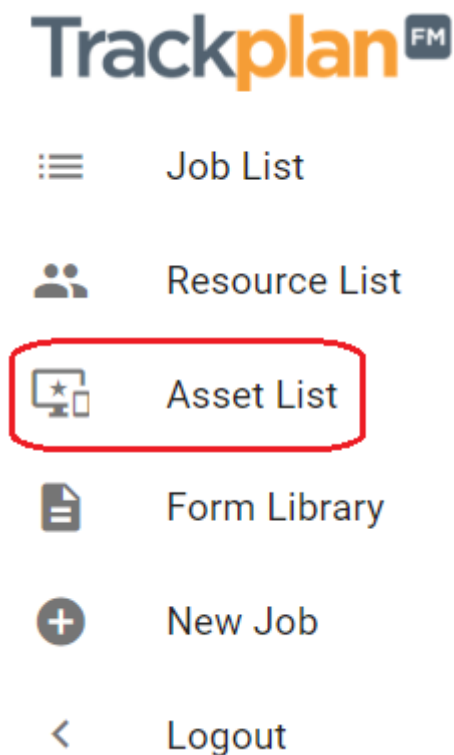





Asset Management in the Apps

Asset Management is now possible in the Trackplan Manager app and the Trackplan Resource app. You can manage your assets on the go with ease. You can Add, Edit Raise a Job against an Asset or add QR Code for that Asset via the Apps.



The in-app asset management feature allows you to view all assets, asset details, job history, and easily raise a new job against an asset. You can also create assets in the app, which is a great tool for asset gathering.

Asset List		 
Asset Name	Asset Class	
AC Unit 234	AC Units	
15431	Building No 15:36	
Asset Code	Site	
Location	Sublocation	
AHU Unit	Boilers MC1	
1234567890	Eden park	
Asset Code	Site	
Location	Sublocation	
AHU Unit	Boilers	
ahu-1238	Castle View	
Asset Code	Site	
Ground Floor	Atrium	
Location	Sublocation	
Air Conditioning 1	AC Units	
x1	Eden park	
Asset Code	Site	
Building 1	First floor	
Location	Sublocation	
Air Conditioning 2	AC Units	
a2	Fonthill 34	
Asset Code	Site	

Click on any asset to be brought to the Asset Details page and click on the pencil icon to edit the asset.

☰ AHU Unit

⊕ ←

AHU Unit

Asset Name

ahu-1238

Asset Code

Boilers

Asset Class

Asset Status

Asset Sub Class

Castle View 📌

Site

Atrium 📌

Sublocation

sn343pp3433

Serial Number

Comments

Ground Floor 📌

Location


m1

Model Number

Manufacturer

dfg34534

QRCode



Jobs

RAISE JOB ⊕

Instructed

2458

Job Status

Job Number



You can create a new asset from the Asset List by selecting the “+” button at the top of the page:

<div> <div>☰</div> <div>Asset List</div> <div>⊕</div> </div>	
AHU Unit	Boilers
Asset Name	Asset Class
ahu-1238	Castle View
AssetCode	Site
Ground Floor	Atrium
Location	Sublocation

This will open the Create New Asset page where you can fill out all relevant information for this new asset:

Asset Name

AssetClass

AssetClass



Asset Code

Site

Sites



Location

No Locations



Sub Location

No Sub Locations



SerialNumber

Model Number

Manufacturer



CREATE

The ability to create new assets can be configured for each individual user and resource. This can be done in *Settings* -> *App Manager* and selecting either *Resource App* or *Manager*

App depending on which app the person is set up for.

Once in the relevant app area, you can select any user / resource and from the *App* tab you will see these options:

Assets Enabled	<input checked="" type="radio"/> Yes	<input type="radio"/> No
<hr/>		
Can Add Assets	<input checked="" type="radio"/> Yes	<input type="radio"/> No

The new Asset Management feature in the apps complement and integrate with the asset management module within the main Trackplan application. This will help make creating assets, and raising jobs on-the-go even easier.