

Reactive Jobs

The *Reactive Jobs* list shows a grid containing information on all reactive jobs. You can view and edit details, complete, and cancel jobs by selecting the job number (#) from the list.

You can select one of the column headings on the grid to sort the list by Job Number, Details, Job Type etc. Or you can customise the grid by choosing other columns as shown here:

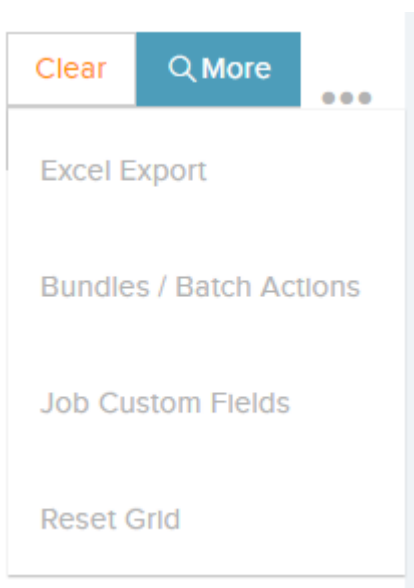


You can also filter the list using the filters at the top of the page. Click on More to reveal a number of filtering options for you to choose from. As you can see in the example below, the option for Reactive Only is auto-selected:

The filter panel includes the following sections:

- Open / Closed:** <Open / Closed>
- Reactive / Planned:** Reactive Only (selected)
- Contract:** <Contract>
- Site:** <All Sites>
- Resource:** <All Resources>
- Assigned User:** <Assigned Users>
- Team:** <All Teams>
- Job Priority:** [Text Input]
- Buttons:** Clear, More, Quick Links
- Job Type:** <All Job Types>
- Sub Type:** <All Sub Types>
- Order Number:** Order Number
- Job Number:** Job Number
- Status:** <All Statuses>
- Sub Status:** <Sub Statuses>
- Job Type Relevance:** <Relevance>
- Performance:** <Performance>
- Alerts:** <All Alerts>
- Created Date:** <Created Date>
- Location:** <Locations>
- Sub Location:** <SubLocations>
- Regions:** <All Regions>
- Site Type:** <All Site Types>
- Quote Job:** <Yes / No>
- Job Category:** <All Job Categories>
- Planned Schedule:** <Planned Schedule>
- Schedule Category:** <Schedule Category>
- Schedule Group:** <Schedule Groups>
- Compliance Type:** <Compliance Type>
- Asset Class:** <Asset Class>
- Asset Sub Class:** <Asset Class>
- Assets:** <Assets>

Next to the *More* button are three dots which, when clicked, will show other options:



- **Bundles / Batch Actions** – this option will bring you to the *Bundles / Batch Actions* view where you can group jobs together in a bundle. By bundling jobs together, you can perform actions on the grouped jobs in one go. You can, for example, assign or instruct multiple jobs to a specific Resource / Contractor, or complete / approve / cancel multiple jobs.
- **Excel Export** – this option allows you to export the *Reactive Jobs* list to an Excel sheet.
- **Job Custom Fields** – Capture extra information about your jobs and job requests. You can set up a template of fields / questions and then associate the form to one or more job types. You can set up as many forms as you like to cover the different job types. When a job or request is created it's job type will define the form of custom fields to be entered. You can also view and export the extra information by clicking on the view data button by each form.
- **Reset Grid** – Will reset the Jobs List to its original state

You can access the *Job Details* page for a particular job by selecting the job number as seen below.



Icons will be displayed under the job number (as in the image above):

- The first icon means there is an alert on this job, and will bring you to the *Alerts* tab for this job.
- The second icon will bring you to the *Quotes* view for this job.
- The third icon will bring you to the *Documents* page for this job.

- The fourth icon will bring you to the *Forms* page for this job.
- The fifth icon will bring you to the *Assets* list for this job.