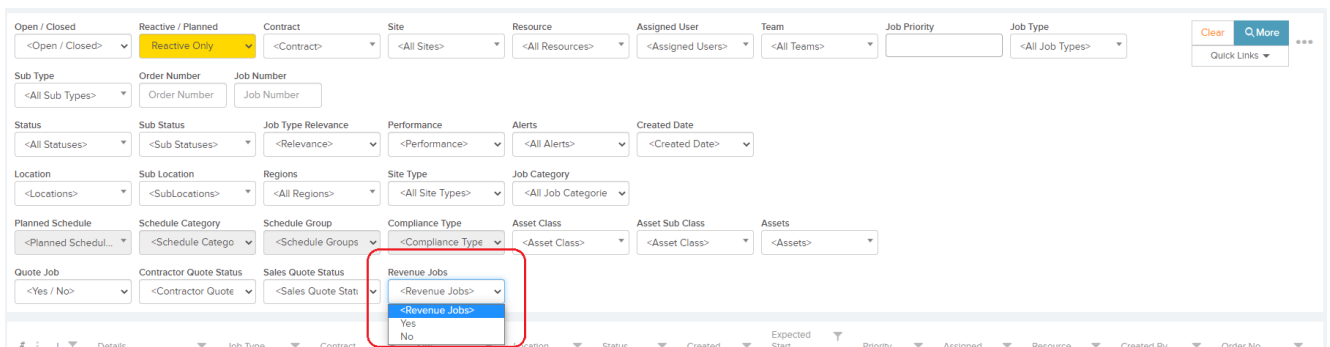


Revenue Jobs

We have added a new flag to each job called “Revenue Job”. By default, each new job will be classified as a revenue job.

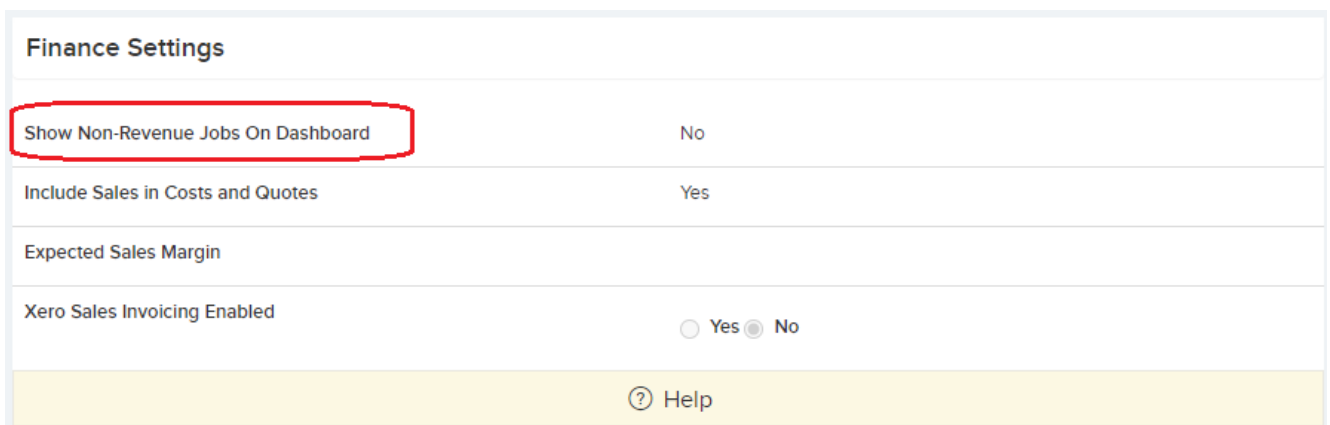
But if it is “request for quote”, it will not be classified into a revenue job until the quote has been approved.

The revenue job filter is on reports and the job and task list.



The screenshot shows a complex filter interface with multiple rows of dropdown menus. The 'Revenue Jobs' dropdown is highlighted with a red box. The dropdown menu is open, showing the following options: '<Revenue Jobs>', '<Revenue Jobs>', 'Yes', and 'No'.

And you can choose whether to include or exclude revenue jobs from the dashboards. This setting can be found in Settings -> Job Settings -> Finance Settings.



The screenshot shows the 'Finance Settings' page. The 'Show Non-Revenue Jobs On Dashboard' setting is highlighted with a red box. The setting is currently set to 'No'.

Finance Settings	
Show Non-Revenue Jobs On Dashboard	No
Include Sales in Costs and Quotes	Yes
Expected Sales Margin	
Xero Sales Invoicing Enabled	<input type="radio"/> Yes <input checked="" type="radio"/> No
? Help	