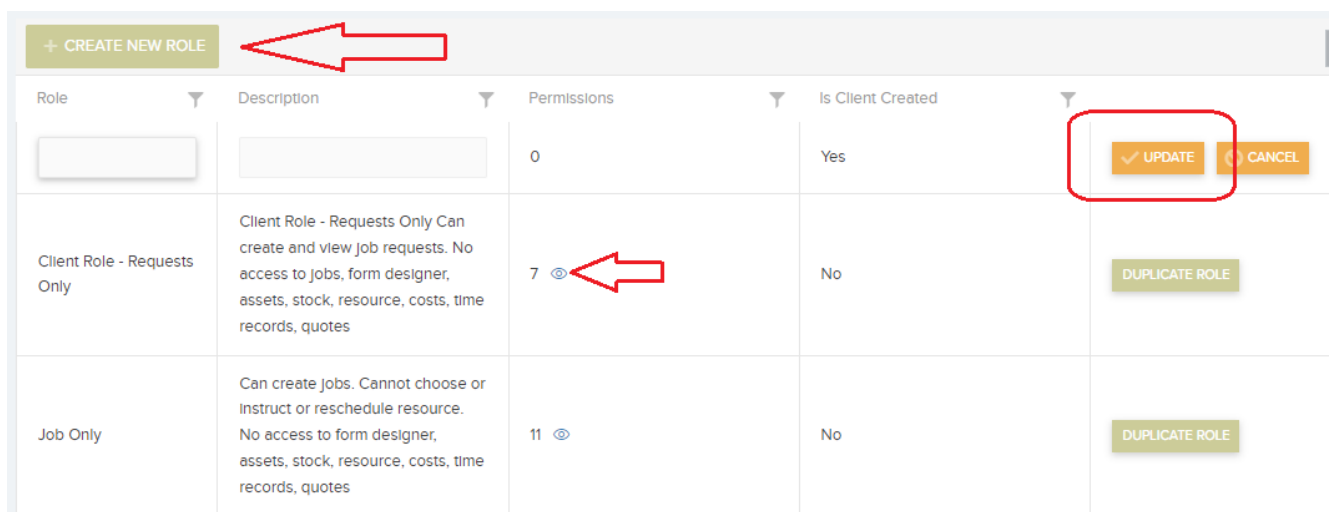


User Role Manager

In Settings → User Role Manager you can create specific roles/permissions for users. The list is populated with the 13 Trackplan Roles.

Create your own by clicking 'Create New Role'. Give the Role a name and description and click Update.

By clicking the 'Pencil' icon you can then choose from the list of 88 different permissions.



Role	Description	Permissions	Is Client Created	
<input type="text"/>	<input type="text"/>	0	Yes	<input type="button" value="UPDATE"/> <input type="button" value="CANCEL"/>
Client Role - Requests Only	Client Role - Requests Only Can create and view Job requests. No access to Jobs, form designer, assets, stock, resource, costs, time records, quotes	7	No	<input type="button" value="DUPLICATE ROLE"/>
Job Only	Can create Jobs. Cannot choose or instruct or reschedule resource. No access to form designer, assets, stock, resource, costs, time records, quotes	11	No	<input type="button" value="DUPLICATE ROLE"/>